

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 8677	Month of Sales Sheet	February 2022
Date Policy Started	30 April 2004	Premium Paid Till	30 April 2022	Date of Maturity	30 April 2024
Final Year Sum Guaranteed	\$36,627	Final Year Projected Bonus	\$12,760	Projected Final Maturity Value	\$49,387
Initial investment	\$41,088	Total balance Premium	\$4,203	Total invested	\$45,291
Balance Premium years	2	Nett Premium Amount	\$2,101.50	Compounded / Simple interest	4.04% / 4.02%

Table of illustration

	2022	2023	2024	Sub Total	Total
Projected Maturity Value	-	-	\$49,387	-	\$49,387
Premium Payable	(\$2,101.50)	(\$2,101.50)	-	(\$4,203)	-
Initial Capital	(\$41,088)	-	-	(\$41,088)	-
Total Payment (Premium payable + Initial Capital)					(\$45,291)
Projected Gain					\$4,096
% of Gain as a value of investment contributed					9.04%

Remarks

- 1) 9.04% gain is expected on this policy with 2 year 3 months to maturity (2.25 years)
- 2) Policy is a whole life plan that continues to grow at 1.7% with continued payment of premium. Life assured is 61 years old at 2024 with a death benefit of around 105,685 on year 2024.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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CONSERVATION CAPITAL PTE LTD

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Next 10 years outlook

Year	Annual Cash back	Surrender value
2026	297	15737
2027	309	16334
2028	321	16931
2029	332	17528
2030	345	18350
2031	360	18956
2032	372	19662
2033	387	20368
2034	402	21074
2035	416	21780

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